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PRESS RELEASE

COMUNICATO STAMPA



IL CONSIGLIO DI AMMINISTRAZIONE ESERCITA LA DELEGA CONFERITA DALL'ASSEMBLEA DEI SOCI DEL 28 SETTEMBRE 2017 PER L'AUMENTO DEL CAPITALE SOCIALE DI BANCA CARIGE

Genova, 14 novembre 2017 – Banca Carige rende noto che il Consiglio di Amministrazione, in data odierna, ha deliberato di esercitare la delega *ex art. 2443* del Codice Civile, conferita dall'Assemblea dei Soci del 28 settembre 2017, per aumentare il capitale sociale per un importo massimo complessivo di Euro 560 milioni (comprensivo del sovrapprezzo) in forma scindibile (l'**"Aumento di Capitale"**), di cui:

- fino ad un massimo di Euro 500 milioni con attribuzione del diritto d'opzione (l'**"Aumento di Capitale in Opzione"**) da offrire ai Soci aventi diritto in proporzione alle azioni ordinarie e/o di risparmio possedute;
- fino ad un massimo di Euro 60 milioni con esclusione o limitazione del diritto di

opzione da offrire prioritariamente ai portatori dei seguenti titoli subordinati:
"€160,000,000 8.338 per cent. Perpetual Subordinated Fixed/Floating Rate Notes" (ISIN: XS0400411681); "€100,000,000 Tier 2 Subordinated Fixed/Floating Rate Notes due 19 June 2018" (ISIN: XS0372143296);
"€50,000,000 Tier 2 Subordinated 5.70 per cent. Notes due 17 September 2020" (ISIN: XS0542283097).

All'Aumento di Capitale sarà data esecuzione mediante emissione di azioni ordinarie di Banca Carige, prive di valore nominale e aventi godimento regolare, aventi le medesime caratteristiche di quelle in circolazione.

Il prezzo di sottoscrizione, il numero di azioni da emettersi e l'esatto ammontare dell'Aumento di Capitale saranno fissati nel Consiglio di Amministrazione di domani.

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To the extent applicable, the industry and market data contained in this announcement has come from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. Although the Company has obtained the information provided from sources that should be considered reliable, it cannot guarantee its accuracy or completeness. The information provided is purely of an indicative nature and is subject to change without notice at any time.